

Third Party Declaration Form



SUNDARAM MUTUAL
UNEARTHING OPPORTUNITIES

Third Party Payment Declaration (Should be enclosed with each payment/SIP Enrolment)

Payments by: Parent/Grand-Parents/Related Persons Other than the Registered Guardian/Employer
 Payments to: To a Minor/Employee Folio only: in consideration of: Natural love and affection or as gift only
 Maximum value: Not Exceeding ₹ 50,000/- (each regular purchase or per SIP installment)

Application and Payment Details *(All details below are mandatory, including relationship, PAN & KYC)*

Folio No.		Application Form No.	
Beneficial Minor's Name			
Investment Amount in ₹			
Payment Cheque No.		Dated	D D M M Y Y Y Y
Cheque Drawn on Bank			
Cheque Drawn on A/c No.			

Declaration and Signatures:

	Parent / Grand-Parents / Related Persons Other than the Registered Guardian/Employer	Guardian of Minor, as registered in the Folio
Name		
Relationship with Investor		
PAN		
KYC Acknowledgement	<input type="checkbox"/> Attached Mandatory for any amount	<input type="checkbox"/> Attached Mandatory for any amount
Declaration	I/We hereby declare and confirm, the investor stated above is the beneficial owner of the investment details mentioned above and I/we are providing the funds for these investments on account of my natural love and affection or as gift from my bank account only. For employees, out of deduction from his/her salary. My relationship with the person is:..... My PAN:.....	I confirm that I am the legal guardian of the Minor, registered in folio and have no objection to receive these funds on behalf of the minor.
Signature	✘	✘
Contact Number		

Contact No.: 1860 425 7237 (India)
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